



USDA TURKEY MARKET NEWS REPORT

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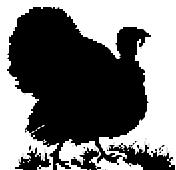
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on whole body hens and toms was fully steady to instances firm. No trading was reported. Inquiry was mixed with most interest for deferred arrivals. Supplies are uneven but sufficient for needs. Trading started off the week slow for both parts and meats. Demand was moderate. The market tone was mostly steady.

EXPORT MARKET HIGHLIGHTS

Trading centered on a heavy volume tom drums and thigh meat, balance slow. Demand was moderate with most interest from Russia, Mexico and the Middle East.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	95-129
TURKEYS Y TOMS UNDER 22#	86-125
TURKEYS Y TOMS 22-24#	85-125
TURKEYS Y TOMS 24-26#	85-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	70
FROZEN TURKEYS Y TOMS 28# & UP	77-83
BREASTS 10-12#	125
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	70-71
FROZEN TURKEYS Y TOMS 14-24#	70
FROZEN TURKEYS Y TOMS 24-28#	70

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65	-	-	-
CENTRAL REGION 4/	64-65	-	-	-
WESTERN REGION 5/	65-66	-	-	-

16-24 LB TOMS

EASTERN REGION	66-67	-	-	-
CENTRAL REGION	65-66	-	-	-
WESTERN REGION	65-67	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 APRIL 2004.

Market activity slow to start off the week due to industry members attending a major poultry conference. Trading centered on a heavy volume of tom drums and a fair volume of frozen thigh meat for export, balance light. For domestic (fresh part loads): wing meat and scapula 110, breast trim 115 cents delivered. For export: livers 24, bulk 85% lean ground turkey 68, tom defatted gizzards 75 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	93.00	120
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	155.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		F	85.00	40
DRUMSTICKS, TOM		F	31.20	523
DRUMSTICKS, TOM—FRESH		F	31.00	60
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM		F	46.12	102
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	31.00	80
WINGS, V-TYPE, HEN		R	78.00	40
NECKS, TOM		F	54.00	15
NECKS, HEN				
BREASTS, B/S, TOM 3/	178.00		178.00	80
BREASTS, B/S, TOM—FRESH 3/	190.00		190.00	254
THIGH MEAT				
THIGH MEAT—FRESH	93.00		93.00	40
BREAST TRIM MEAT		F	110.00	20
SCAPULA MEAT		F	98.60	50
TENDERLOINS				
DESTRAPPED TENDERS		F	169.63	160
DESTRAPPED TENDERS—FRESH		F	188.00	48
WING MEAT WITH SKIN		F	103.00	20
MECHANICALLY SEPARATED 4/		W	36.00	40
MECHANICALLY SEPARATED—FRESH 4/	41.00		41.00	200
EXPORT TRADING				
DRUMSTICKS, TOMS	30.00-34.00		30.25	832
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		R	30.00	156
TAILS				
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	90.00-95.00		90.57	352

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.